

**CMG CAPITAL MANAGEMENT GROUP, INC.
SOLICITOR DISCLOSURE STATEMENT**

Millennium Wave Advisors, LLC, a state registered investment adviser (“*Solicitor*”), currently serves as an unaffiliated solicitor for CMG Capital Management Group, Inc. (“*Adviser*”), an SEC registered investment adviser, whose principal office is located at 150 N. Radnor Chester Road, Suite A150, Radnor, Pennsylvania 19087. In the event that you, as a result of *Solicitor’s* introduction, engage *Adviser* to provide investment advisory services, *Solicitor* shall qualify to receive from *Adviser* an ongoing referral fee equal to 1/3 of the advisory fee received by *Adviser*.

Solicitor’s receipt of the referral fee from *Adviser* **shall not** result in any additional charge to you (i.e., if you were to engage the services of *Adviser* independent of *Solicitor’s* introduction) and, shall be paid solely from *Adviser’s* *standard* investment advisory fee.

You hereby acknowledge receipt of a copy of the written disclosure statement of *Solicitor* and also a copy of the written disclosure statement for *Adviser* as same is set forth on Part II of Form ADV (Uniform Application for Investment Adviser Registration). You understand and acknowledge that *Solicitor’s* role is limited exclusively to that of a solicitor and that *Solicitor* does not give, and has not given, investment-related advice on behalf of *Adviser*.

Should you have any questions, please contact Millennium at 817-794-0669 or via the Internet at 2000wave.com.

Client Signature

Date

Printed Name